

Performance as Narrative - 7.25.24

Communication and Feedback

- **Normalize Conversations About Performance**: Replace annual reviews with more frequent, documented conversations.
- **Specific Feedback**: Move from abstract characterizations like "sloppy" or "poor" to specific, actionable feedback detailing impacts on the company and colleagues
- **Clear Expectations**: Be explicit about what is expected of employees, such as office attendance or timeliness, to avoid passive-aggressiveness.
- **Clarity and Kindness**: Clear communication is kind, and kindness is a winning strategy. Discuss specific behaviors and actions that lead to success.

Performance Improvement and Development

- **Performance Improvement Plans for All**: Encourage improvement across the board by putting everyone on a plan, normalizing feedback as an opportunity for growth.
- **Invest in People**: Focus on training and developing employees to foster growth and address the gap between hiring expectations and real performance needs.

Management Practices

- Core Competency in Coaching: Make coaching and performance management a core competency for all managers.
- Behavior Management: Focus on managing managers and ensuring they are effectively leading behaviors.
- **Decision Making in Leadership**: Leaders should make tough decisions based on strong arguments rather than consensus, being genuine and real within legal bounds.

Review Systems and Policies

- Moving Away from Ratings and Annual Reviews: Shift away from potentially harmful rating systems and the traditional annual review process.
- **Avoiding Punitive Measures Like PIPs:** Shift focus from punitive measures to more supportive and developmental approaches.

Trust and Expectations

- Avoid Creating Policies that Communicate Mistrust: Policies should not infantilize or suggest employees are untrustworthy.
- **Make Workplace More Humane**: Continue the trend of treating employees humanely while maintaining high, realistic standards.

Strategic Focus

- Company Mission and Resource Allocation: Avoid letting individual causes hijack the company's mission, focusing resources effectively (Aaron Goldstein).
- **Cultural Autonomy**: Maintain autonomy in deciding the company's culture and values, rather than merely following trends (Aaron Goldstein).

Risk and Litigation

• **Balancing Litigation Risk**: Managers should balance the risk of employment litigation against potential lost opportunities, avoiding a zero-risk, zero-profit scenario (Aaron Goldstein).

Speakers



<u>Aaron Goldstein</u> – Partner Dorsey & Whitney LLP

P: 206.903.5434 **M**: 503.734.8124

E: goldstein.aaron@dorsey.com



<u>Aaron Schmookler</u> – Company Culture Engineer

The Yes Works! **P**: 253.301.8004

E: aaron@theyesworks.com



Jenifer Lambert – Chief Strategy Officer

TERRA Staffing Group

P: 206.264.1021 **M**: 206.715.2831

E: Jenifer@TerraStaffingGroup.com

Recertification Credits



Activity #: 24-DG3UP



Program ID: 674173